

Index Performance and Market Data to end April 2024

Equity & Bond Markets (%) in Local Currency	2018	2019	2020	2021	2022	2023	2024 YTD (30/04)
MSCI AC World (Gross TR)	-7.2	26.9	14.8	21.4	-15.6	22.2	6.6
ISEQ Overall Return	-20.8	33.6	4.2	15.7	-14.5	25.1	15.0
Euro Stoxx 50 TR	-11.2	29.3	-2.6	24.1	-8.8	23.2	10.4
S&P 500 TR	-4.4	31.5	18.4	28.7	-18.1	26.3	6.0
Nasdaq Composite	-2.8	36.7	44.9	22.2	-32.5	44.6	4.5
Nikkei 225	-10.3	20.7	18.3	6.7	-7.3	31.0	15.6
MSCI Emerging Markets	-9.7	18.5	19.5	0.1	-15.2	10.3	6.1
Eurozone Government Bonds 1–5 yr	0.0	1.1	0.6	-0.9	-7.2	4.2	-0.8

Central Bank Rates (%)	2018	2019	2020	2021	2022	2023	2024 (30/04)
ECB deposit rate	-0.40	-0.50	0.00	0.00	2.00	4.00	4.00
Bank of England	0.75	0.75	0.10	0.25	3.50	5.25	5.25
U.S. Federal Reserve	2.50	1.75	0.25	0.25	4.50	5.50	5.33

Sovereign 10yr Bond Yields (%)	2018	2019	2020	2021	2022	2023	2024 YTD (30/04)
U.S.	2.7	1.9	0.9	1.5	3.9	3.9	4.7
German	0.2	-0.2	-0.6	-0.2	2.5	2.0	2.6
UK	1.3	0.8	0.2	1.0	3.7	3.5	4.3
Japan	0.0	0.0	0.0	0.1	0.4	0.6	0.9
Ireland	0.9	0.1	-0.3	0.2	3.1	2.3	3.0
Italy	2.7	1.4	0.5	1.2	4.6	3.7	3.9
Greece	4.4	1.5	0.6	1.3	4.6	3.1	3.6
Portugal	1.7	0.4	0.0	0.5	3.6	2.6	3.2
Spain	1.4	0.5	0.0	0.6	3.6	3.0	3.4

Foreign Exchange Rates	2018	2019	2020	2021	2022	2023	2024 (30/04)
Euro/Dollar (€/\$)	1.14	1.12	1.22	1.14	1.07	1.10	1.07
Euro/Sterling (€/£)	0.90	0.85	0.90	0.84	0.89	0.87	0.85
Sterling/Dollar (£/\$)	1.27	1.32	1.37	1.35	1.20	1.27	1.25

This is intended as a general review of investment market conditions. It does not constitute investment advice and has not been prepared based on the financial needs or objectives of any particular person, and does not take account of the specific needs or circumstances of any person. Any comments on specific stocks are intended as an objective, independent view in relation to that stock generally and not in relation to its suitability to any specific person. ILIM may manage investment funds which may have holdings in stocks commented on in this document. Past performance may not be a reliable guide to future performance. Investments may go down as well as up. Funds may be affected by changes in currency exchange rates.

Sources: Factset / Bloomberg / Moneymate / MSCI

Irish Life Investment Managers Limited is regulated by the Central Bank of Ireland.